Town Hall Innovation Series

Town Hall Innovation Series

Smart Home and IoT Town Hall Innovation Series Fall Member Meeting 2024

Smart Home and IoT Town Hall Innovation Series – Agenda

- 1. Town Hall Introduction & Welcome Mauro Tilocca, TIM
- 2. Smart Home as a Service for Telcos and ISPs Eric Smith, Oliver IQ
- 3. Integrating Next-Generation Quantum Encryption into Smart Home and IoT Marco van den Akker, Eight to Seven
- 4. IoT Large Scale Operations Use of AI and Analytics Colin Grealish, Motive
- 5. Boosting Your Wi-Fi: Better Connections for Smart Homes Ofer Greenberg, Friendly Technologies
- 6. Secure and Resilient Connectivity for Tomorrow's Smart Cities *Phil Beecher, WI-SUN*
- 7. Making the Home Smart with FTTR

Tom Starr, Futurewei Technologies

8. Open Discussion across the Forum: Impact and Conclusions

John Blackford (BBF Chairman), Mauro Tilocca (Town Hall Innovation Series Co-Chair), Jason Walls (BBF BUS Work Area Co-Director)

Time	Smart home and IoT Town Hall Innovation Series Agenda
8:45	Welcome from Mauro Tilocca
8:50 - 9:20	'Smart Home as a Service for Telcos and ISPs' - Eric Smith, Oliver IQ
9:20 - 9:50	'Integrating Next-Generation Quantum Encryption into Smart Home and IoT' – Marco van den Akker, Eight to Seven
9:50 - 10:20	'IoT Large Scale Operations - Use of AI & Analytics' - Colin Grealish, Motive
10:20 - 10:50	BREAK
10:50 - 11:20	'Boosting Your Wi-Fi: Better Connections for Smart Homes' - Ofer Greenberg, Friendly Technologies
11:20 - 11:50	'Secure and resilient connectivity for tomorrow's smart cities' - Phil Beecher, Wi-SUN
11:50 - 12:20	'Making the home smart with FTTR' - Tom Starr, Futurewei Technologies
12:20 - 13:00	Open Discussion across the forum & Closing





Who are we? Deep experience in networking and smart home.



What is a Smart Home?



Intelligent Living



The Intelligent Home Filled with Opportunity



The Connected Home Filled with Challenges



How do consumers get a Smart Home today?







Custom Install Channel Smart Security Offerings DIY



One App to Rule Them All



Home - one of the Most Important UI/UX "devices" of the future



Gemini

Here's my ranking of Al interface importance for consumers in the next decade, along with the reasoning:

1. Car: Al is already significantly impacting the automotive industry with advanced driver-assistance systems (ADAS). In the next 10 years, we'll likely see a surge in Al-powered features like:

- Enhanced Autopilot Systems: Moving towards higher levels of vehicle autonomy, potentially even Level 4 autonomy in certain areas.
- Personalized In-Car Experiences: AI will curate entertainment, communication, and comfort settings based on individual preferences and driving habits.
- Predictive Maintenance: Al will analyze vehicle data to anticipate potential issues and recommend proactive maintenance.

2. Home: Al is poised to transform our living spaces into truly smart homes. Key areas of impact include:

- Seamless Automation: Al will optimize lighting, temperature, appliances, and security systems based on learned behaviors and preferences.
- Personalized Entertainment: Al will power intuitive and interactive entertainment systems that cater to individual tastes.
- Enhanced Communication: AI-powered assistants will facilitate effortless communication within the home and with the outside world.

3. Office: While AI is undoubtedly transforming the workplace, its interface for the average consumer in an office setting might be less direct compared to cars or homes. We'll see AI advancements in:

- Productivity Tools: AI will assist with scheduling, email management, and task prioritization.
- Collaboration Platforms: AI will facilitate more efficient and effective teamwork through intelligent meeting summaries and action item tracking.
- Personalized Learning: AI will provide tailored training and development opportunities for employees.
- **4. Other**: This category encompasses a broad range of areas where AI interfaces will play a significant role, such as Wearables, Public Spaces, Retail, etc.



Here's a ranking for the importance of AI interfaces for consumers in the next decade:

1. **Home**: As AI technology advances, smart home systems will likely dominate consumer interfaces. From climate control and security to personalized entertainment and health monitoring, AI will become the hub of home management. Consumers will rely on AI to automate and optimize daily tasks, enhance convenience, and even monitor health, making the home the top space for impactful AI use.

2. **Car**: With the growth of autonomous driving and connected car technology, vehicles are becoming mobile smart spaces. Al interfaces in cars will go beyond navigation to offer predictive maintenance, enhanced safety features, personalized in-car experiences, and seamless integration with mobile devices and home systems. This will transform cars into extensions of smart homes and offices, especially as self-driving technology advances.

3. **Office**: Al in the workplace is evolving rapidly, assisting with productivity, decision-making, and collaboration. While tools like Al-driven virtual assistants, data analytics, and real-time language translation are already common, Al will increasingly shape personalized workflows and automation. However, its impact may be more industry-specific and tailored to roles that depend on technology and data.

4. **Other**: This category includes wearable devices, retail experiences, and public spaces. Al interfaces here will focus on health monitoring (e.g., wearables), personalized shopping experiences, and convenience features in public spaces like Al-powered kiosks and automated customer support. Although essential, these interfaces will likely be supplementary to home, car, and office interfaces.

Homes and cars are set to lead in importance because of their potential for deep integration with consumers' daily routines, followed by offices, where AI will enhance productivity and workflows.

What Al Thinks About Al and Home Automation

Historical Progression of Smart Homes









Smart Home as a Service subscription

Every Important Smart Device



Oliver

The Magic Sauce Al + Automation + Service

Al is magical in the home ... once you know how to deal with the complication of the Home

> Automation Control Programming Support EVERYTHING AI



Intelligent Living – The Ollie AI



Vacation

Timer

Away

Competition (the elephants in the room)



Timing is PERFECT



Consumers buying IoT at Scale



Consumers aware of AI at Scale



Consumers need Support at Scale



Business model

Smart Home Subscription



- Amazon charging for advanced Alexa
- Chamberlain charging for every door
- August is charging for every lock
- High end is forcing subscriptions

Firmware as a Service



- ISP: Routers
- Security: Panels
- Retail: Various
- Builders: Various

Huge volume of related solutions happen via these channels

... Including: Home Services, Home Products, Car Services, HUGE



eighttoseven Welcome to Next-**Generation Security** for Smart Homes and IoT oadbana

eight*toseven*

8to7, is a **Quantum Encryption as a Service solution** designed to deliver an effective, speedy, and resilient data protection mechanism that prevents unauthorized access to sensitive information

www.eighttoseven.com

Our Company

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Eight to Seven was founded in 2023, headquartered in Rotterdam, Netherlands



We offer cutting-edge data encryption using a revolutionary 8-to-7-bit encoding method for superior security and compression



Team of 4 members with a cumulative experience of over 25 years experience



Team expertise in security design and architecture, cloud security, AI, risk and incident management, firewalls, IP networking, product management, and business development



IP Asset consists of several patents, related to the areas of data compression and data modeling whereunder GB201915851D0

eighttoseven

Our Team

eighttoseven



Marco van den Akker CEO

Founder member of the Cloud Security Alliance NL; is a seasoned expert on technology. He's renowned for optimizing sales strategies to drive company growth



Ive Bester CTO

35 years of experience in IT, specializing in encryption & compression. Senior algorithm developer. Engineer developer of a proprietary algorithm . Matrix code Engineer. Deep data compression developer



Prof. John Fox Mathematical engineer

He also serves as a lecturer at Far Eastern State Agricultural University, specializing in Al and emerging scientific fields



Coen Smith Sales & Marketing Ex HP, ex IBM, encryption enthusiast engaged in developing advanced Post Quantum Encryption solutions

eight*toseven* The Need for **Enhanced Security** in Smart Homes and IoT

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Overview of IoT Landscape

With over 75 billion connected devices expected by 2025, the need for robust security is paramount.

Introduction to Quantum Threats

As q<u>uant</u>um computing advances, traditional encryption methods become increasingly vulnerable.

Eight to Seven's Role

"At Eight to Seven, we provide cutting-edge quantum-resistant encryption solutions designed for any operating system, ensuring your data remains secure."





IoT Devices Growth: IoT connections are set to nearly double, from 15.9 billion in 2023 to over 32.1 billion by 2030, driven by continued technological adoption (<u>Statista</u>). This surge underscores the expanding presence of IoT in daily life.

Quantum Threats: As quantum computing advances, it poses a significant risk to current cryptographic systems. In response, the National Institute of Standards and Technology (NIST) released post-quantum cryptography standards in 2024, signaling a crucial shift toward quantum-resistant security (<u>Deloitte</u>).

Implications: The simultaneous growth of IoT devices and quantum capabilities highlights an urgent need for quantum-safe encryption to protect data across the expanding IoT ecosystem. Transitioning to quantumresistant measures will be essential to mitigate these emerging threats (<u>World Economic Forum</u>).



The State of Quantum-Resistant Cryptography



Current Adoption and Standards

As quantum computing advances, businesses and organizations are increasingly looking toward quantum-resistant cryptography to protect sensitive data.

A notable milestone is seen in **adoption statistics**, where, as of August 2024, **17.1% of Cloudflare clients have implemented CRYSTALS-Kyber**, a leading quantum-resistant encryption algorithm.

This growing uptake indicates a rising awareness and commitment within the industry to safeguard against future quantum threats.

The State of Quantum-Resistant Cryptography





Meanwhile, **NIST (National Institute of Standards and Technology)** continues to drive standardization efforts in post-quantum cryptography. By collaborating with international experts and industry leaders, NIST aims to establish universal protocols that are effective and widely adoptable.

These efforts ensure that post-quantum cryptographic standards will be both secure and practical across various sectors.

Session Topic: Smart Home and IoT

Current Challenges for Wireless Networks

Addressing Security Challenges in 6G and Wi-Fi 7 Networks

The advent of 6G and Wi-Fi 7 brings with it not only technological advancements but also significant security vulnerabilities that must be addressed to protect the increasing number of connected devices and data integrity.

According to MIT research ('Quantum Computing and Post-Quantum Cryptography,' MIT Review, 2023), Quantum computers can break current encryption methods due to their exponential computing power.





Current Challenges for Wireless Networks

Research from the University of Oxford shows that quantum computers can theoretically crack RSA encryption within seconds, indicating vulnerabilities in traditional networks.

The National Institute of Standards and Technology (NIST) highlights the urgent need for quantum-resistant encryption in critical infrastructures, especially due to quantum computing threats.





Current Challenges in IoT Security

The rise of quantum computing presents a serious threat to IoT security by compromising traditional cryptographic methods.

Quantum computers can efficiently break asymmetric encryption algorithms like RSA and ECC, rendering them vulnerable to attacks.

As more devices connect to the Internet, each new IoT device increases the potential attack surface, making it easier for cybercriminals to exploit weaknesses. This highlights the urgent need for quantum-resistant encryption solutions to protect sensitive data in an expanding IoT landscape.





The Quantum Challenge

Vulnerability of Current Encryption Asymmetric encryption methods (e.g., RSA, ECC) are susceptible to quantum attacks using <u>Shor's</u> algorithm.

Increased Attack Surface



Every connected device introduces potential vulnerabilities; even your smart toaster could be an entry point.

Decryption Risks



Traditional encryption could be compromised, exposing sensitive data to cyber threats.






The Need for Quantum-Resistant Solutions in Smart Homes and IoT

As the number of connected devices is projected to exceed 75 billion by 2025, the importance of robust security measures for IoT ecosystems has never been greater. With quantum computing advancements threatening traditional encryption methods, such as RSA and ECC, there is an urgent need for quantumresistant solutions.



The Need for Quantum-Resistant Solutions in Smart Homes and IoT

Protecting Sensitive Data: IoT devices handle vast amounts of personal information, making them prime targets for cyberattacks. Quantum-resistant encryption is essential to safeguard this data from unauthorized access.

Ensuring Long-term Security: The rapid growth of IoT necessitates encryption solutions that can withstand future quantum threats. Transitioning to quantumsafe measures will help maintain the integrity of IoT systems over time.

Addressing Resource Constraints: Many IoT devices have limited processing power and energy resources. Effective quantum-resistant solutions must be efficient and lightweight to implement them without compromising device performance.



Key Considerations for Quantum-Resistant Encryption in IoT

To secure the future of smart homes and IoT, adopting quantum-resistant encryption is critical. This shift will protect sensitive data, ensure long-term security, and accommodate the resource constraints inherent in many IoT devices.

Also, it needs to minimize the overhead of energy consumption while protecting the users against this kind of thread.



Prepared for the future.

In the **rapidly** evolving landscape of Internet of Things (IoT) technology, three key factors are crucial for the successful implementation of security solutions: efficiency, scalability, and interoperability. Let's explore how these elements are addressed in modern quantum-resistant encryption solutions.

- 1. Efficiency 2. Scalability
- 3. Interoperability



Efficiency

Efficiency in IoT security is paramount, given the limited processing power of many devices. Advanced encryption algorithms have been developed to minimize computational overhead.

PQCS solutions use only <u>4-7%</u> of CPU capacity, significantly improving over traditional methods.

This efficiency translates to <u>53% faster</u> encryption and decryption processes, which is critical for real-time data protection. Moreover, the reduced computational demands lead to lower energy consumption, a crucial factor for battery-operated IoT devices that must operate for extended periods without recharging.

Session Topic: Smart Home and IoT



Scalability

Scalability is essential in the diverse IoT ecosystem, which encompasses a wide range of devices with varying capabilities. Modern encryption solutions are designed to adapt to this diversity, functioning effectively on both high-powered systems and low-processing devices. This flexibility allows for seamless implementation across different network architectures, from simple smart home setups to complex industrial IoT environments. As the IoT landscape continues to grow, with projections reaching 32.1 billion connections by 2030, scalable security solutions ensure that protection can keep pace with this expansion.



Interoperability

Interoperability is the third pillar of effective IoT security. New encryption solutions are engineered to be compatible with existing network infrastructure, requiring minimal adjustments for implementation.

This compatibility is crucial for widespread adoption and ease of integration. Importantly, these solutions have a negligible impact on network performance, with less than 5% effect on speeds.

This ensures that security measures don't compromise the functionality of IoT applications across various sectors, including smart homes, healthcare, and industrial IoT.

Session Topic: Smart Home and IoT



Minimizing Overhead

Furthermore, the forward-looking design ensures that these security solutions are prepared to work with emerging technologies like 6G and Wi-Fi 7, futureproofing IoT networks against evolving threats and technological advancements.

By addressing efficiency, scalability, and interoperability, modern quantum-resistant encryption solutions are paving the way for a more secure and robust IoT ecosystem, capable of meeting both current and future security challenges.

Future Considerations for Enhanced Security

Leveraging 6G and Wi-Fi 7 Technologies

Increased Bandwidth: Utilize Wi-Fi 7's 320MHz bandwidth and 4K-QAM modulation for faster encryption processes.

Lower Latency: Enhance real-time security measures, ensuring seamless connectivity for IoT devices.

Proactive Threat Detection Using AIAI-Driven Security: Implement advanced algorithms to anticipate and mitigate potential threats before they impact users.

Training Resources: Develop comprehensive guides and training sessions for ISPs and end-users on quantum-resistant encryption. Learn the importance of security in smart home environments to foster user engagement and compliance.





The Road Ahead

As quantum computing advances, the need for quantum-resistant encryption grows urgent. Eight to Seven stands ready to secure the future of IoT, offering a solution that's not just theoretically secure, but practical and efficient.

Together, we could update TR-069 and USP specifications to incorporate quantum-resistant encryption protocols. This integration is crucial as the industry shifts towards protecting data against quantum threats.

By leveraging molecular-genetic encryption technology, we can provide insights into developing robust standards that ensure data security across all connected devices.





Enhancing Device Management Standards

With extensive expertise in security design and architecture, we could together come to a design which can contribute to improving device management aspects of TR-069 and USP. This includes defining secure methods for firmware updates and configuration changes that utilize quantum-resistant encryption.

Establishing guidelines for secure remote management of IoT devices will help service providers maintain the integrity of their networks while ensuring compliance with emerging security standards.





New Working Texts for Quantum-Safe Architectures

The Broadband Forum audience could create new working texts that outline quantum-safe home network architectures. These texts would provide a framework for implementing security measures that protect against both current and future threats.

The focus would be on ensuring that these architectures are scalable and adaptable to various IoT devices, accommodating the expected growth of connected devices.





Creating Quantum-Resistant Libraries

Together as group we can lead initiatives to develop (open-source) libraries for quantum-resistant encryption, making these resources accessible to developers and manufacturers in the IoT space.

By fostering collaboration within the Broadband Forum, these libraries can be integrated into existing products, enhancing overall security while promoting innovation in the field.





eight*toseven*

Thank you very much for your attention.

Contact us at

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Town Hall Innovation Series

BREAK Session starts at 10:45 PST Town Hall Innovation Series Fall Member Meeting 2024



Town Hall Innovation Series

Making Smart Home Wi-Fi Smarter: Overcoming Challenges with AI and DMP

Ofer Greenberg VP, Friendly Technologies







The IoT & device management company

Friendly Technologies at a Glance



Software company founded in



Device Management since

Customers worldwide

1997

Device Management Pioneer

Providing Unified Device Management solutions around the world

2006

Active Member

of Broadband Forum & Open Mobile Alliance

300+

The Most Friendly

Trusted by and Installed at Tier 1, 2 & 3 Carriers and corporates

The Evolution of Smart Home Connectivity

Smart homes are transforming how we live, with **managed Wi-Fi** serving as the backbone that keeps everything connected and running smoothly.

As smart home devices increase, there's a **rising demand** for Wi-Fi that can handle a more **complex**, **dynamic** environment.



The Evolution of Smart Home Connectivity

Managed WiFi solutions are at the heart of the smart home, ensuring a stable, fast, and reliable network that keeps all devices running smoothly

AI and a Unified Device Management Platform (i.e. Friendly Unified Device Management) can enhance smart home Wi-Fi for a more reliable and smarter experience.



The Roadblocks of Managed Wi-Fi

- Network Congestion
- 🛓 Security Risks
- 🛓 Scalability
- Let Customer Experience and Support



Traditional = Reactive

Troubleshoot basic connectivity issues

- Manually troubleshoot
- One-way data transmission
- Basic network checks
- Connection interferences

Al Driven = Proactive

Benefits of Friendly Wi-Fi Management

- Adapt in real-time
- Automated troubleshooting
- Predictive maintenance
- Enhanced reliability
- Improved customer satisfaction



The Future of Smarter Wi-Fi with Al



The Future: Al-Driven Wi-Fi and Friendly in Action







Data Collection and AI Analysis

- Predict Needs
- Detect Anomalies
- Optimize in Real-Time

Real-Time Self-Healing

- Automatically troubleshoot
- Seamless resolution

Enhanced User Insights

- Proactive recommendations
- User-friendly interaction

AI for Connected Home Optimization

 Tailored solutions for users' connected experience

Home Score



Home Score KPIs		
KPI	Status	Suggested actions
WLAN	Good	
WAN	Good	
LAN	Good	
CPU	Avg	Multiple Actions 🕝
MEM	Avg	Multiple Actions 🕝



Thank You For Your Time!

ofer.greenberg@friendly-tech.com



The IoT & device management company



Wi-SUN Technology Overview Broadband Forum - November 2024 Phil Beecher, President and CEO

Wi-SUN Alliance Overview







A global ecosystem of member companies seeking to accelerate the implementation of open standards-based Field Area Networks (FAN) and Internet of Things (IoT).



Wi-SUN Alliance was established in April 2012

- Incorporated as Not for Profit Organization (501c) in Delaware, US
- Regional representation in North America, Europe, India, Japan, Singapore
- Specification of wireless communications networks based on IEEE 802.15.4 Smart Utility Networks (SUN) PHYs and IETF ipv6 / 6lowpan for Field Area Networks (FAN), Home Area Networks (HAN) and other IoT
- Defines testing and certification programs for multi-vendor interoperable solutions for large scale IoT networks



About Wi-SUN Alliance



>300 members in 46 countries

Complete eco-system from silicon to solutions



Membership Levels

Promoter Membership

- Direct the activities of the organisation
- A seat on the Board of Directors
- Final approval of specifications

Contributor Membership

- Monitor and contribute to technical profile specifications and test specifications
- Input requirements to the certification program to ensure alignment with both currently deployed systems and future needs
- Attend member meetings and interoperability events
- Develop and certify interoperable products based on open standards
- Contribute to an eco-system of interoperable products

Adopter Membership

- Attend member meetings
- Participation in Alliance workshops and developers' conferences
- Approved use of Wi-SUN Alliance logo on promotional materials
- Access to Wi-SUN Alliance marketing collateral and e-newsletter
- Access to a world-class ecosystem of members

Observer Membership (Test Lab/Certification Body)

Reserved for Test labs and certification bodies



>120 Million Wi-SUN Capable Endpoints Awarded Worldwide – Navigant Research

>120 M





Target Applications



Wi-SUN technology supports large scale IoT applications including:

- *Smart utilities*: Advanced Metering Infrastructure (AMI), Peak Load Management, Distribution Automation and Smart Metering, Water and Gas metering and infrastructure
- *Smart cities*: Street lighting, infrastructure management, smart parking, environmental sensing, smart signs, traffic and transport systems
- *Smart home*: in home displays, smart thermostats, air cond, heating, energy usage displays and health and well-being applications
- **M2M**: Agriculture, structural health monitoring (e.g. bridges, buildings, etc.), monitoring and asset management

Global Smart Meter Adoption Research Data

Projected market size: 50 billion USD by 2030

https://iot-analytics.com/smart-meter-adoption/

Representation ANALYTICS



Your Global IoT Market Research Partner

Global smart electricity meter adoption 2024











Wi SUN Alliance

Predominantly Wireless Mesh

Majority of existing deployments are IEEE802.15.4 SUN / Wi-SUN FAN 1.0

Majority of new deployments will be Wi-SUN FAN 1.0+ or FAN 1.1

Wi-SUN Technical Profiles



Profile Specifications for Smart City/Utility Applications



FIELD AREA NETWORK (FAN) Profile

- FAN 1.0 and FAN 1.1 Profile Specifications approved
- Specification is standardized as IEEE Std 2857-2021 and ANSI 4957
- Adoption by IEC/ISO in progress
- IEEE802.15.4 SUN PHY/MAC, 6LowPAN, and IPv6
- Multi-hopping operation and frequency hopping
- Encryption (AES) and authentication (802.1x)
- > 100 certified products from >30 vendors



HOME AREA NETWORK (HAN) Profile

- HAN profile Specification for Route B, HAN and Route IoT
- Specification is standardized as TTC JJ300.10
- IEEE802.15.4 SUN PHY/MAC, 6LowPAN, and IPv6
- Encryption (AES) and authentication(PANA)

TEPCO B-ROUTE: Communication

between Smart Meters and HEMS

• > 100 certified products



UTILITIES: Communication between Smart Meters and Distribution Automation equipment

SMART CITIES: Communication between Streetlights, signage, parking, environmental sensors

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HAN: Communication between HEMS controller and HAN device

IoT ROUTE : Multiservice network for Smart Meters and other devices
Wi-SUN HAN and IoT Route



Wi-SUN Enhanced HAN/"B" Route



Enhanced HAN : Enhancements to TEPCO "B" Route Collaboration with Echonet Consortium for application layer



Wi-SUN Enhanced HAN/IoT Route、Wi-SUN FAN







Wi-SUN Field Area Networks (FAN)

Wi-SUN FAN Use Cases

Wi SUN Alliance



Mesh Network Topology in a Smart City





Local Authority / Municipality **Back Office**

Broadband connection: e.g. cellular, fibre,



Install Smart Streetlights with Wi-SUN FAN comms Streetlights form a mesh network Install Wi-SUN FAN in traffic signals Traffic signals join the mesh Install battery devices e.g. trash cans, parking meters Low power devices connect as leaf nodes

Wi-SUN FAN Summary



Radio Characteristics:

- Very low-cost radios
- Symmetric radio link allows flexible network topology
- Good performance in wide range of environments
- Low power end nodes support 10-20 years battery life, and crystal aging

Flexible Data rates and frequency hopping

- Optimal bandwidth utilization, even in dense networks
- Resilient to interference

• Self forming / self healing mesh:

- Excellent coverage, even in challenging urban environments
- · Resilient to changing conditions (obstructions, faults etc)

• Security Architecture

- Robust authentication and encryption
- Proven security protocols

Open Standards:

- Globally available standards
- Multiple vendors
- Longevity of networks
- Testing and Certification:
 - Multi-vendor interoperability
 - Supply chain resilience
 - Customer choice
 - Reduced time to market

• FAN Connectivity to Backhaul:

- Requires Broadband connection
- Border Router connectivity using native ipv6
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Standards and Industry Collaboration are key to success

• Open standards: Standards ensure security, promise multi-vendor interoperability, and speed up time-to-market of new devices and services.

• *Importance of collaboration:* Standards Development Organizations and Industry Alliances must work together to develop a clear roadmap for future network innovation.



For More Information



For more information or questions contact:

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Wi-SUN Alliance Group

@WiSunAlliance



Making the home smart with FTTR

Tom Starr November 2024



FTTR (Fiber to the Room) also known as (FIP) fiber in-premises

ITU-T FTTR Standards:

- G.9940 FIP transceivers and architecture
- G.9941 FIP physical layer
- G.9942 FIP data link layer
- G.sup78 FIP for small business
- G.sup80 FIP for home application

New Smart Home Requirements Call for Integration of FTTR and Smart Home Applications

Experience upgrade

Intelligent upgrade

Ecosystem upgrade



Wi-Fi 2000M \rightarrow 3000M, 8K naked-eye 3D/XR Air interface latency 20 ms \rightarrow 10 ms, cloud gaming Device concurrency 128 \rightarrow 256, IoT devices 5X \uparrow @ 2024

L2-1 experience \rightarrow L2-2 experience



Smart home AI penetration rate $25\% \rightarrow 50\%$ @ 2025 Separate cloud/local storage \rightarrow converged cloud and local storage, with 400 million cloud disk users

Reactive response → proactive awareness, with 40 million home security service users

Smart product \rightarrow Smart home



Scattered smart home platforms → unified OS platform Multiple app entries → unified app Time-consuming custom development → simplified delivery < 1 month

Separate \rightarrow Interworking

Intelligent Connectivity Enabling Superior Experience

Optical +Wi-Fi Converged Architecture Delivers Optimal Performance



management channels to fully improve Wi-Fi performance

IoT Coffer Builds High Home Security Protection for Smart Home service



Innovative Self-Bond Transparent Fiber Further Accelerates FTTR Deployment

Traditional: 40 minutes/information point

	TX	Ń
14	Marro	Ņ

Difficult to deploy and inefficient



Messy and unreliable

15 minutes/ information point

Innovative self-bond transparent fiber Free of tools, easy to use, and better looking

Innovative self-adhesive material No wall surface flake-off and not easy to break or fall off



Ultra-thin transparent fiber + strong double-sided adhesive tape

Self-bonding Transparent Fiber Support Fast Cabling in Building

(1) – Flame retardant

<text>

(2) High Strength Performance



50N tensile strength, 5mm bending

3 Quick Deployment



DIY installation

HB Unicom (China) Implements the Gigabit Smart City Development Strategy and Accelerates Home Digital Transformation



AIS (Thailand) Fiber Strategy:



Home Network Challenges Wi-Fi coverage and experience is poor



50% bandwidth suppression

Achievements: Greatly Improving User Experience in Gigabit and Digital home

Mesh FTTR

60%个

Wi-Fi download speed

Mesh FTTR

20% Application Latency



Case of Brazil Oi: the First Carrier with 1000+ FTTR users in Latin America

oi

The best Wi-Fi experience with premium service

Value proposition will be delivered through the integration of product + caring + service



Cost-effective FTTR package (>75m²)

OI FIBRA X Strategy

A NPS benchmark for Oi Fibra

FranceZEOP: Home Broadband Strategy: FTTR as NG ONT and Home Network for ALL Reunion Home and Users



Marl

Advantage:

- FTTR as the next-generation hone networking technology, helps build leading brand and competitive advantages.
- Improve user acquisition and reduce the churn rate.

#	Fiber Connection	•	Fiber connection service is upgraded in need
eting Stra	ategy:		
ep1: Seiz	ze the market by quick	rol	lout and lightweight
eploymen	t		

- Step2: Continuously improve ARPU through user operation
- Simplify the Branding, Package, Inventory Management, O&M.
- APs 15% | Users with higher demand on experience can get the Fiber

move to new plan with the same price but with a box FTTR

40% | Users with coverage needs can ask for more

ready. That's the first step of our strategy. "

100% | All users can get a FTTR ready box

FTTR Enhances the Smart Home Experience

FTTR provides:

- Communication
- Local compute
- Local Storage
- Enhanced privacy and security
- Integrated optical+WiFi
 architecture
 - Higher speed
 - Lower latency
 - Reduced trouble rate

Smart Applications:

- Education
- Gaming
- Health
- Office
- Livestreaming
- Audio and video
- Security

Town Hall Innovation Series

Open Discussion across the Forum: Impact and Conclusions

John Blackford (BBF Chairman), Mauro Tilocca (Town Hall Innovation Series Co-Chair), Jason Walls (BBF BUS Work Area Co-Director)

Smart Home and IoT

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